

PONTEM® PROPERTY TAX ADMINISTRATION

A Quick Overview

BEFORE YOU BUY...

- Choose a Software Vendor You Can Rely On
 - Founded in 1979
 - Several Product Lines Sold Nationally
 - Property Tax Management - Fund Accounting
 - Cemetery Record Management
 - Property Tax Product Line
 - First Release in 1985
 - Mature Product with Years of Customer Satisfaction and Feedback
 - Hundreds of Installations including Counties, Cities, Villages and Townships



888.742.2378

www.pontem.com

© Copyright 2011 Resource Information Associates, Inc., Makers of Pontem Software.

WHO SHOULD USE IT?

- Counties
- Municipalities
 - Cities, Villages, Townships
- Tailored to Meet State Requirements
- Large or Small Organizations
 - Pontem Software is Scalable and *Affordable* Regardless of Your Organization's Size



UNPARALLELED COMMITMENT TO CUSTOMER SERVICE AND SUPPORT

- ◉ Knowledgeable Support Specialists
- ◉ 24/7 Emergency Support
- ◉ Unlimited Remote Training and Support
- ◉ Free Upgrades - Including Next Generation Product Releases

With Pontem's support plan, you not only receive GREAT service, you can rest assured you'll never have to purchase a new release upgrade again!



MANAGING YOUR DATA

○ Manage Parcel Records

- Automated Imports
 - Appraisal Data / Name and Address Changes
- Comprehensive Parcel Maintenance
 - Splits and Legal Description History
 - Street Index
 - Unlimited District/Neighborhood Codes
 - Unlimited Parcel Notes
 - Searchable by User-defined Category
- GIS Map Viewer
- Image and Document Management
 - Associate an Unlimited # of Images and/or Documents with Each Parcel
- Automated Data Exports

The screenshot displays the 'Parcel Master' form in the Pontem Tax Administration software. The window title is 'localhost:City of Independence KY - Pontem Tax Administration'. The interface includes a menu bar (File, Edit, Reports, Help) and a toolbar with buttons for 'Print', 'Edit General', 'Manage Notes', and 'Status'. A 'Primary Tasks' sidebar on the left lists functions like 'Overview (F4)', 'Manage Property Records (F5)', 'Tax Roll Setup (F6)', 'Prepare Tax Bills (F7)', 'Tax Bills and Collections (F8)', and 'Tax Receipts (F9)'. The main form area shows details for parcel number 005-40-00-019.00, owned by MCCANN ANGELA at 4250-2 BERRYWOOD DR. It includes fields for Owner Name & Address, Property Type (Real), Acres (0.000), Property Address, Current Class (RR Residential - Real), Former Class (Debt School), School District (01000 KY Schools), and a 'Parent Parcel' section with fields for Town Range, Sec, Zone, Map Code, Co-ords, Tax Unit (073), and Village. A 'Notes' table at the bottom lists records with columns for Notes, Category, TaxYr, Report, and CD. The status is 'All Parcels' and the last update is 11/22/2010 12:41:01 PM.

AND THERE'S MORE!

Online Property Tax Search

- Automated, Unattended Web Updates
- e-Commerce Enabled

CALEDONIA TOWNSHIP

Record last updated on **Sunday, November 21, 2010**

Parcel: 023-195-009-003-00
 Owner(s) of Record: HARRIS, LINDA C
 Acres: 0.001
 Current Assessment: \$53,000
 Property Class Code: 401 (Real - Residential)

Property Description:
 T2IN N1/2 SEC 9 LOT 6 BLK 6 OAK GROVE BUD. ALSO E 1/2 VACATED 2ND ST. ADJACENT TO SD LOT. ALSO 1/2B INT FOR EACH LOT IN BLKS 8 THRU 15 ALD W SHR HUB LK IN SD SUB FORMERLY PUBLIC PARKS - IN E & W STREETS BLKS 8 & 15.

The Total Tax Bill does not include penalty and interest on late payments.
 For information on delinquent property taxes, contact the TOWNSHIP TREASURER'S OFFICE.

Year	Taxable Value	Tax Bill	Total Due	Penl. to Date	Paid Date
2010	\$53,753	\$487.55	\$487.55	\$0.00	

Code	Description	Tax Rate	Levy	Penl. to Date
001	County Operating	4.17020	\$141.62	\$0.00
001	Alcona Schools Bond	1.30000	\$69.56	\$0.00
350	State Education Tax	0.00000	\$202.54	\$0.00
400	AMA-ESD Allocated	0.21500	\$17.25	\$0.00
401	AMA-ESD Charter	0.84250	\$21.68	\$0.00
402	AMA-ESD EXTRA VOTED 07	1.33100	\$68.95	\$0.00
	FEE	0.00000	\$4.62	\$0.00

Year	2010	2009
Transferor Date	401	401
Assessed Value	\$53,000	\$57,800
EQ Factor	1.00000	1.00000
Equalized Value	\$53,000	\$57,800
Taxable Value	\$53,753	\$53,855
Homestead Exempt	100.000%	100.000%

Automated Graph Statistics

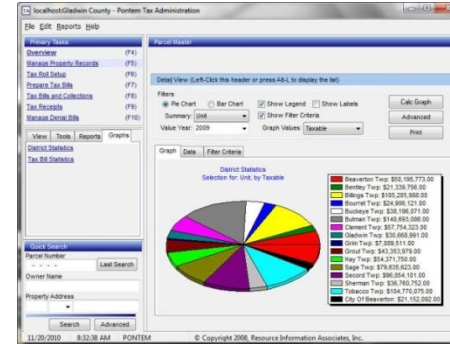


Image / Document Management

- Unlimited # for Each Parcel Record!

Parcel Number: 023-195-003-00
 Owner Name: HARRIS, LINDA
 Property Address: 3025 W CALHOUN RD

Documents:
 House First View
 170871.jpg



888.742.2378

www.pontem.com

© Copyright 2011 Resource Information Associates, Inc., Makers of Pontem Software.

NAVIGATING THE SOFTWARE

Access All Major Functions from One Screen

The main screen is divided into 3 areas.

Primary Tasks: Click to change what is shown in the main workspace. The workspace is where all your data will be displayed.

View, Tools, and Reports Tabs: Display relevant information for the primary task you've chosen.

Quick Search: Find information *fast!* Tailored to conduct common searches from the workspace view.

Main Workspace: Displays list views or detail views related to the chosen Primary Task.

Parcel Number	Owner Name	Property Address
061.21-22-044.00	ABDULLAH ZAKI & JACQUELINE	108 THOMAS ST
P20.07-00-000.09	ABERCOMBIE & FITCH #781	2028 FLORENCE MALL
P20.07-00-000.10	ABERCOMBIE KIDS #394	2012 FLORENCE MALL
062.00-36-013.00	ABERNATHY JEFFRE	9104 BRANTLEY WAY
061.10-28-014.00	ABERNATHY THOMAS DEAN & JEAN	117 ST JUDE CR
061.18-28-015.00	ABERNATHY TOM D AND JEAN M	53 PATRICIA ST
P20.07-00-000.11	ABES PEST CONTROL INC	9017 STEEPLE BUSH DR
072.07-04-086.00	ABNER BEVERLY A	6844 HIGH RIDGE AVE
061.08-22-063.00	ABOAGYE SAMUEL K & MEGAN S	7 MIRIAM DR
P20.07-00-000.12	ABRAPOWER INC	8055 DIXIE HWY
051.00-09-006.00	ABSOM LLC	7004 BOWMAN CT
062.03-30-010.03	ACCARDI PHILIP J & VICKI L	8581 COMMONS CT
200.6P-00-000.18	ACCENT DISTRIBUTING OF KY	
062.00-42-003.00	ACE FLORENCE	8515 US 42 HWY
051.00-02-008.00	ACES PROPERTIES LLC	2672 RIDGECREST DR
051.00-02-022.00	ACES PROPERTIES LLC	9008 STEEPLEBUSH DR
061.99-22-001.00	ACES PROPERTIES LLC	TANNERS LN
062.00-10-041.00	ACES PROPERTIES LLC	16 N DILCREST CIR
073.00-03-121.00	ACKAH LEONARD N & MERCY A	200 MERRAVAY DR
061.26-24-019.00	ACKERMAN GWENDOLYN M	15 ORCHARD DR

Tax Year	Class	School	Taxable	Assessed	Exemption
2007	RR	01000	\$100,600	\$132,000	\$31,400

NAVIGATING THE SOFTWARE

◉ Toggle between “List” and “Detail” Views

Click a Primary Task to view a list of the records in your database. From here you can either click on the toggle bar to switch to the Detail View OR narrow your list with a ‘either a Quick or Advanced Search’ to find the records you’re looking for. Click on a record from the List View to display its detail record.

localhost:Florence - Pontem Tax Administration

File Edit Reports Help

Primary Tasks:

- Overview (F4)
- Manage Property Records (F5)
- Tax Roll Setup (F8)
- Prepare Tax Bills (F7)
- Tax Bills and Collections (F8)
- Tax Receipts (F9)

Parcel Master

Parcels List (Double-Click the parcels you wish to view/edit)

Parcel Number: 061.21-22-044.00 Property Owner: ABDULLAH ZAKI & JACQUELINE
Property Address: 108 THOMAS ST

Parcel Number	Owner Name	Property Address
061.21-22-044.00	ABDULLAH ZAKI & JACQUELINE	108 THOMAS ST
P20.07-00-000.09	ABERCOMBIE & FITCH #781	2028 FLORENCE MALL
P20.07-00-000.10	ABERCOMBIE KIDS #394	2012 FLORENCE MALL
062.00-36-013.00	ABERNATHY JEFFRE	9104 BRANTLEY WAY
061.10-28-014.00	ABERNATHY THOMAS DEAN & JEAN	117 ST JUDE CR
061.18-28-015.00	ABERNATHY TOM D AND JEAN M	53 PATRICIA ST
P20.07-00-000.11	ABES PEST CONTROL INC	9017 STEEPLE BUSH DR
072.07-04-086.00	ABNER BEVERLY A	6844 HIGH RIDGE AVE
061.08-22-063.00	ABOAGYE SAMUEL K & MEGAN S	7 MIRIAM DR
P20.07-00-000.12	ABRAPOWER INC	8055 DIXIE HWY
051.00-09-006.00	ABSOM LLC	7004 BOWMAN CT
062.03-30-010.03	ACCARDI PHILIP J & VICKI L	8581 COMMONS CT
200.6P-00-000.18	ACCENT DISTRIBUTING OF KY	
062.00-42-003.00	ACEFLORENCE	8515 US 42 HWY
051.00-02-008.00	ACES PROPERTIES LLC	2672 RIDGECREST DR
051.00-02-022.00	ACES PROPERTIES LLC	9008 STEEPLEBUSH DR
061.99-22-001.00	ACES PROPERTIES LLC	TANNERS LN
062.00-10-041.00	ACES PROPERTIES LLC	16 N DILCREST CIR
073.00-03-121.00	ACKAH LEONARD N & MERCY A	200 MERRAYAY DR
061.26-24-019.00	ACKERMAN GWENDOLYN M	15 ORCHARD DR

Tax Year: 2007 Class: RR School: 01000 Taxable: \$100,600 Assessed: \$132,000 Exemption: \$31,400

10/09/2007 5:31:16 PM PONTEM

localhost:Florence - Pontem Tax Administration

File Edit Reports Help

Primary Tasks:

- Overview (F4)
- Manage Property Records (F5)
- Tax Roll Setup (F8)
- Prepare Tax Bills (F7)
- Tax Bills and Collections (F8)
- Tax Receipts (F9)

Parcel Master

Edit General Manage Notes

Detail View (Left-Click this header or press Alt-L to display the list)

Parcel Number: 051.00-00-014.02 Property Owner: RAWLINGS CHARLES & JUDITH
Property Address: 2388 LONGBRANCH RD

Owner Name & Address
RAWLINGS CHARLES & JUDITH
2388 LONGBRANCH RD
UNION KY 41091

Unit
003 City of Florence School: 01000 Florence Sch

Village
Debt School

Property Address GIS Map Map Me
2388 LONGBRANCH RD
UNION KY 41091

Property Type: Real
Current Class: RR Residential - Real
Former Class:

Parent Parcel **Date of Split**

Town Range Sec Zone Acres
0.000

Last Sale Date **Last Appraisal**

Notes Categ... Expire District Description X

Search Advanced

10/10/2007 9:01:01 AM PONTEM

MANAGING YOUR DATA

- “Smart” Data Entry Helps Avoid Errors
- Unlimited History
 - Assessed and Taxable Values
 - Tax Bill History
- Ultimate Flexibility with User-defined Tables and Preferences
- Automated Data Exchange with Third-Party Products

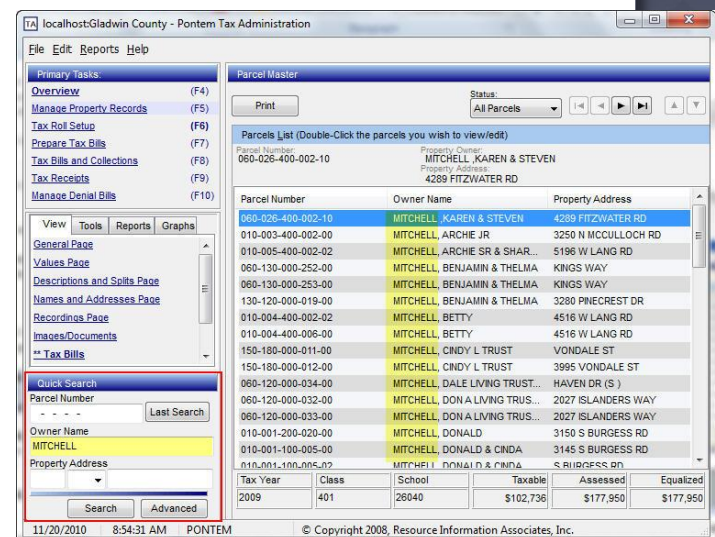
ROBUST SEARCHES & REPORTING

- Quick Access to Your Data is Crucial

- Retrieve Information with Easy to Use Searches
 - Quick Search - *Find Information FAST!*

Tailored to conduct common searches. Each workspace view has its own customized “Quick Search”.

Enter your criteria to quickly display a results list.



ROBUST SEARCHES & REPORTING

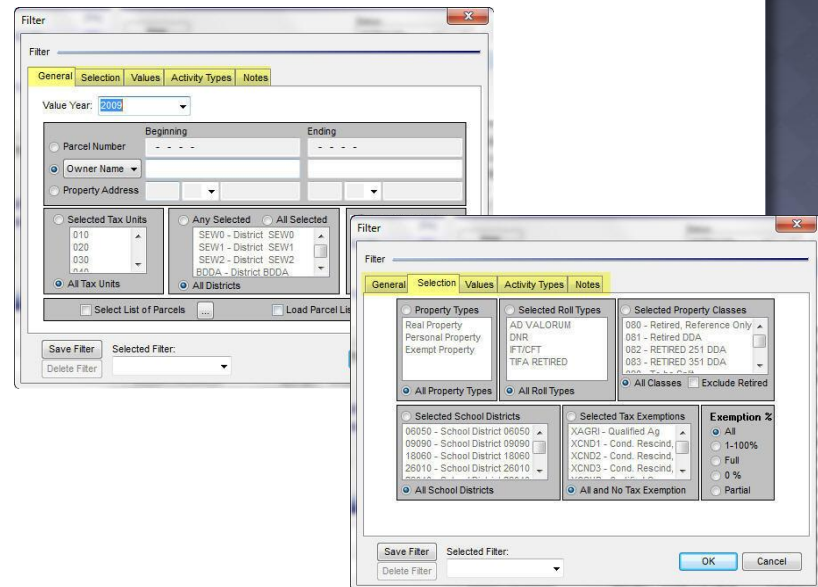
- Need to Dig a Little Deeper in Your Search?
 - Advanced Search is the Perfect Solution!

Advanced Search filters provide powerful, yet easy to use capability to build complex, compound queries.

Display the results on a List View, then click on a record to display more detailed information.

Advanced Search filters are also used for defining information you want to include in a report.

You can even name and save filters for frequently used searches!



ROBUST SEARCHES & REPORTING

Dynamic Reporting Tools

Print Preview Tool Bar

- Print (Including 'Print to File' in Various Formats)
- Automatically Create PDF and E-mail
- Re-filter with New Criteria
- Find Text or Phrases Within Report

Print Preview

ToolBar - Print or Email Report ToolBar Re-filter or Find Text

County of Gladwin
Top Ranking Property Owners Report

Rank By: Taxable Value

Rank	Owner Name	Parcel Count	Taxable	Equalized	Assessed	Acres
Use: Tax Bill Value						
1	CONSUMERS ENERGY	52	\$10,494,304	\$10,547,506	\$10,547,451	126.780
2	EAST JORDAN PLASTICS INC	3	\$2,802,900	\$2,802,900	\$2,802,900	0.000
3	MICH DEPT OF NATURAL RESOURCES	48	\$1,999,000	\$8,810,400	\$8,810,400	0.000
4	OBERLOIER PROPERTIES, INC.	1	\$1,722,900	\$1,722,900	\$1,722,900	10.850
5	CKD INVESTMENTS, LLC	6	\$1,551,000	\$1,551,000	\$1,551,000	38.890
6	PACIFIC PRESS TECHNOLOGIES	2	\$1,452,800	\$1,452,800	\$1,452,800	0.000
7	RIVERWALK PLAGE, LLC	1	\$1,432,500	\$1,432,500	\$1,432,500	0.000
8	M-01 LIMITED PARTNERSHIP, LTD.	1	\$1,387,000	\$1,387,000	\$1,387,000	0.000
9	CONSUMERS ENERGY CO	2	\$1,364,445	\$1,366,528	\$1,366,528	0.200
10	BOYCE TRUST HYDRO PROPERTY LLC	09	\$1,100,999	\$1,106,300	\$1,106,300	293.740
11	DESHAND, GARY & FLORENCE	7	\$1,088,707	\$1,560,600	\$1,560,600	176.030
12	SMITH, MICHAEL & AMY	12	\$1,051,360	\$1,189,332	\$1,189,400	142.800
13	PACKAGING DIRECT, INC.	1	\$1,038,745	\$1,038,745	\$1,038,745	0.000
14	DURA AUTOMOTIVE	2	\$931,247	\$931,247	\$931,247	0.000
15	STERLING, AVERY JR TRUST	1	\$920,829	\$935,800	\$935,800	34.260
Number of Records Printed: 15			\$1,078,282,077	\$1,405,684,291	\$1,405,682,247	

Report Filter Criteria

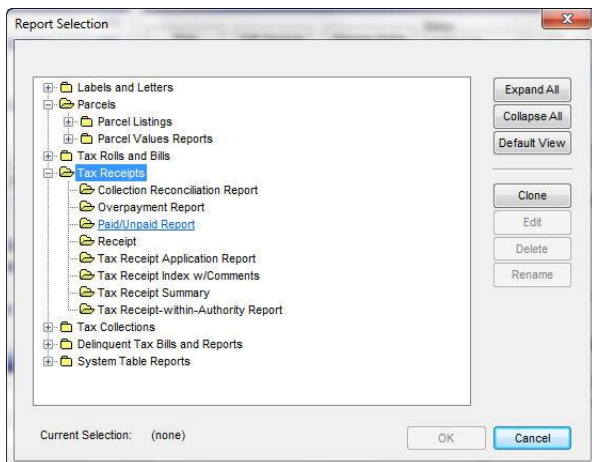
Tax Year: 2009
Year: Current/Final Value for Tax Year

Page 1 of 1

ROBUST SEARCHES & REPORTING

Dynamic Reporting Tools

- Report Selection with Organized, Expanding Views
- Built-in Report Writer for Customizing Your Forms



Open one folder of reports or expand them all to find just what you are looking for.

Customize reports and forms with your organization's logo for a truly professional look.

City of Florence
2009 PROPERTY TAX NOTICE

City of Florence
Dept. 106, PO Box 1337
Florence, Kentucky 41022-1337
Telephone: (859) 647-5413
Fax: (859) 647-5447
Office Hours: 9:00am - 5:00pm
www.florence-ky.gov

SHUPE NANCY LILLIAN NANCY L SHUPE M Parcel Nbr: 05100-00-003.02
NANCY L SHUPE MATHEW Exemption: \$0
2726 LONGBRANCH RD Property Location: 2726 LONGBRANCH RD
LONGVIEW KY 41091 UNOH KY 41091

Property Description:	Assessed Value	Tax Value (Less Exemptions)	Rate per \$1000	Tax Amount
2009 FISCAL YEAR PROPERTY	\$187,800	\$187,800	2.46609	\$4619.03
Bills to be paid by a mortgage company should be forwarded to the mortgage company immediately				
Amount Due if Paid by Nov 1 (2% discount applied if paid by Nov 1)				\$4544.77
Amount Due if Paid by Dec 31				\$4813.03

PLEASE NOTE: Taxes are delinquent after December 31, 2007 and will be charged 12% penalties and 1% interest per month. Call office during business hours for updated amount due.

Call office during business hours for updated amount due. All delinquent amounts due will be in addition to 2007 current tax bill.

DETACH AND RETURN STUB BELOW WITH PAYMENT

Make Checks Payable to & Mail to:
City of Florence
Dept 106, PO Box 1337
Florence, Kentucky 41022-1337
(859) 647-5413

PIDN:051 0000-003.02

SHUPE NANCY LILLIAN NANCY L SHUPE M
NANCY L SHUPE MATHEW
2726 LONGBRANCH RD
UNOH KY 41091

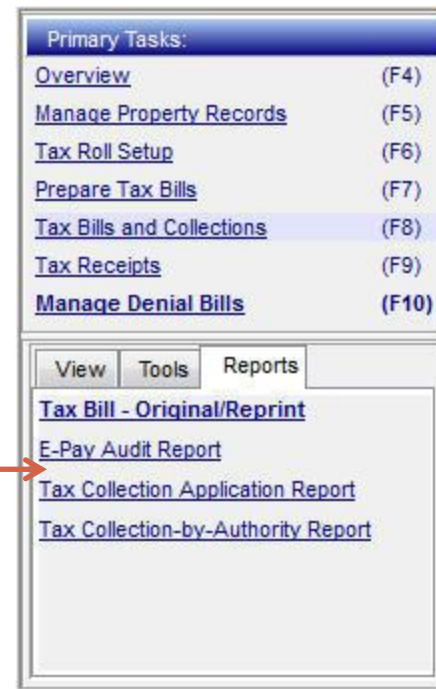
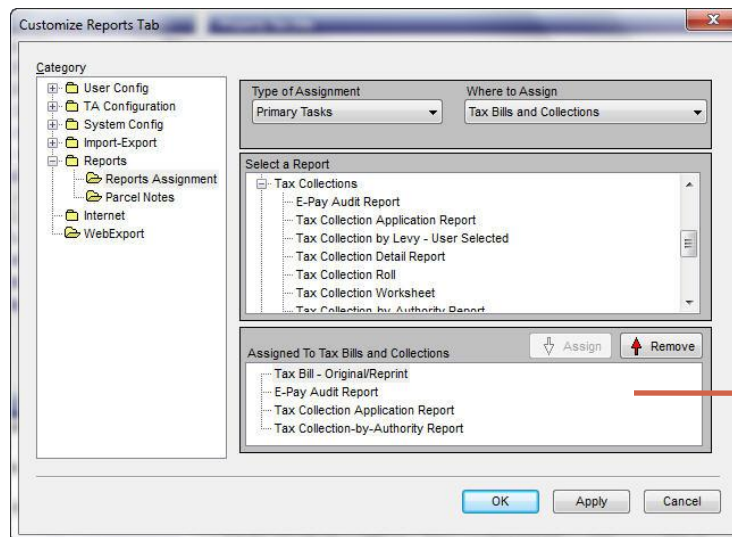
Amount Enclosed \$ _____
Check # _____

Type of Credit Card: (Circle One) Visa Mastercard Discover American Express
Card Number: _____ Expiration Date: ____/____/____
Signature: _____ Telephone #: _____

ROBUST SEARCHES & REPORTING

Dynamic Reporting Tools

- Customize Reports Tab on Each Workspace with Your Frequently Used Reports



THANK YOU FOR YOUR INTEREST

**In an Era Where Every Day and Dollar Count,
Pontem Can Make a Real Difference.**

- Call us at 888.742.2378
- Email sales@pontem.com
- Visit our website - www.pontem.com

We're Looking Forward to Hearing From You!



888.742.2378

www.pontem.com

© Copyright 2011 Resource Information Associates, Inc., Makers of Pontem Software.